FTB NOTICE

California Franchise Tax Board - Legal Division



P.O. Box 1468 Telephone: (916) 369-5034 Sacramento, CA 95812-1468 FAX: (916) 369-3648

FTB NOTICE 92-8

September 9, 1992

Control Number: 410:BRL:CN-92-0646

SUBJECT: Initiating Settlement of Civil Tax Matter Disputes

AB 887 (Stats 1992, Chap. 449, Mays) authorizes the Franchise Tax Board to settle civil tax matter disputes existing as of July 1, 1992. In response, the Franchise Tax Board has established a Settlement Bureau, reporting to the Chief Counsel.

FTB Notice 92-3, issued on August 14, 1992, provided background and general information as to settlement authority and process. Since then, a new telephone number and post office box (rather than those mentioned in FTB Notice 92-3) has been established for taxpayers seeking information or initiating settlement of their disputes.

Taxpayers with questions should call (916) 369-5034 or write to:

Franchise Tax Board Settlement Bureau P.O. Box 3070 Rancho Cordova, CA 95741-3070

Taxpayers wishing to initiate a settlement need to include the following information:

Taxpayer's name and current address Representative's name and current address Social Security number or corporation number Tax year(s) involved Tax amount involved Present status of dispute (protest, appeal or claim)

The Settlement Bureau will contact the taxpayer or the representative after reviewing the file.

DRAFTING INFORMATION

The principal author of this notice is Timothy W. Boyer, Director of the Franchise Tax Board Settlement Bureau. For further information regarding this notice, contact Mr. Boyer at the Franchise Tax Board Settlement Bureau, P.O. Box 3070, Sacramento, CA 95741-3070.